DEBT MANAGEMENT OFFICE
NIGERIA

The Debt Management Office on behalf of the Federal Republic of Nigeria

FACTS BEHIND THE LISTING

US$ 1,000,000,000 7.875% NOTES DUE 2032

2 March 2017
Stock Exchange Building, Lagos
2:30pm

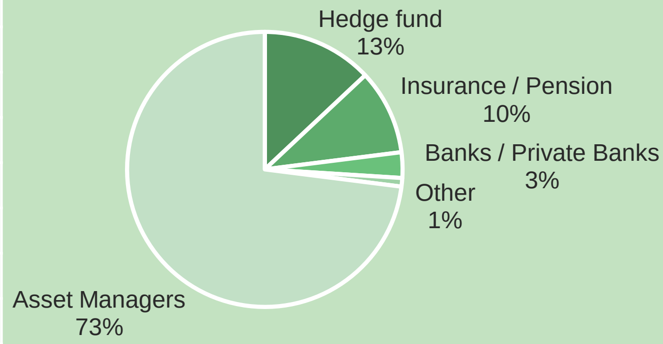
Sponsoring Broker:

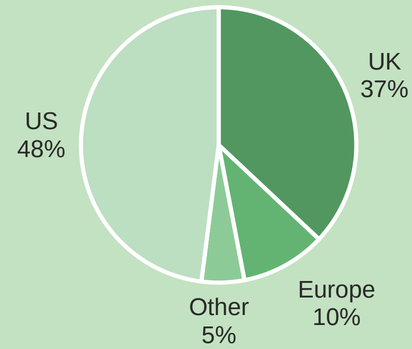
Stanbic IBTC

DEBT MANAGEMENT OFFICE
NIGERIA

Issuer	Federal Republic of Nigeria
Instrument	International Eurobond Issuance
Status of the Notes	Senior Unsecured
Issuer Ratings	B stable (S&P), B+ neg (Fitch), B1 stable (Moody's)
Issue Rating	B stable (S&P), B+ neg (Fitch), B1 stable (Moody's)
Currency	US Dollars
Issue Size	US$ 1,000,000,000
Tenor	15 Years
Coupon	7.875% per annum; payable on semi-annual basis
Final Use of Proceeds	Funding of Capital Expenditure
Primary Listing	The London Stock Exchange
Secondary Listing	The Nigerian Stock Exchange / FMDQ OTC PLC
Clearing	Depository Trust Company, Euroclear and Clearstream
Minimum Denomination / Increments	USD 200,000 / USD 1,000
Governing Law	English law
Joint Lead Managers	Citi / Standard Chartered Bank
Financial Adviser	Stanbic IBTC Capital

Distribution





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