



## STOCK MARKET REPORT FOR JUNE 9TH, 2017

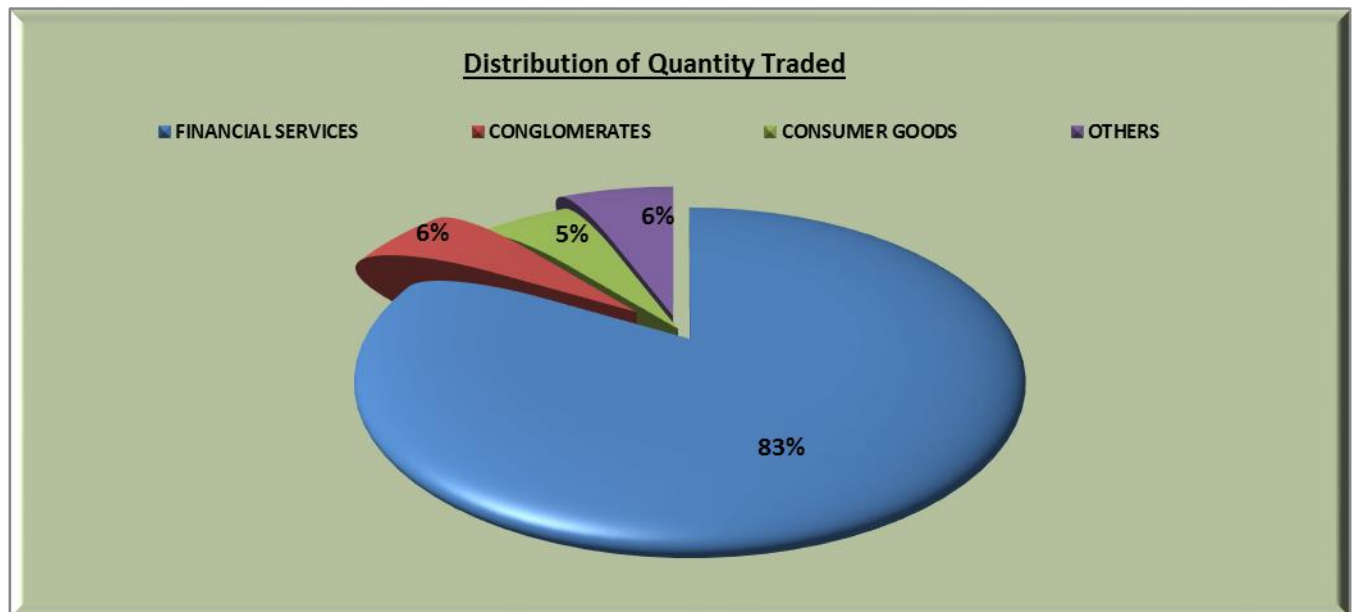
A total turnover of 3.100 billion shares worth N29.180 billion in 33,677 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 2.319 billion shares valued at N23.813 billion that exchanged hands last week in 22,310 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.577 billion shares valued at N16.524 billion traded in 19,831 deals; thus contributing 83.15% and 56.63% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 173.544 million shares worth N985.456 million in 1,620 deals. The third place was occupied by Consumer Goods Industry with a turnover of 161.347 million shares worth N3.540 billion in 5,275 deals.

Trading in the Top Three Equities namely – FBN Holding Plc, Diamond Bank Plc, and ACCESS Bank Plc (measured by volume) accounted for 1.084 billion shares worth N6.522 billion in 7,095 deals, contributing 34.98% and 22.35% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
05-Jun-17	7,024	640,439,207	7,675,245,294.72	113	44	13	56
06-Jun-17	7,841	744,992,196	6,518,929,308.38	110	38	22	50
07-Jun-17	6,424	499,107,574	4,074,066,535.54	116	26	27	63
08-Jun-17	5,603	528,692,604	4,840,934,979.78	111	45	15	51
09-Jun-17	6,785	686,304,237	6,070,338,628.87	112	44	17	51



### ETPs

Also traded during the week were a total of 40.317 million units of Exchange Traded Products (ETPs) valued at N178.841 million executed in 12 deals compared with a total of 52 units valued at N13,802.70 transacted last week in 6 deals. (See summary in the table below):



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S/N	Security	Deals	Volume	Value
1	VETBANK	4	33,003,534	118,483,288.44
2	VETGOODS	1	6,700,000	48,977,000.00
3	VETINDEF	1	600,000	10,458,000.00
4	STANBICETF30	3	13,734	920,178.00
5	LOTUSHAL15	1	50	505.50
6	VETGRIF30	1	10	150.70
7	VSPBONDEF	1	10	1,384.20
	<b>Total</b>	<b>12</b>	<b>40,317,338</b>	<b>178,840,506.84</b>

## **BONDS**

A total of 10,860 units of Federal Government Bonds valued at N10.196 million were traded this week in 10 deals, compared with a total of 3,786 units valued at N3.806 million transacted last week in 4 deals. (See summary in the table below):

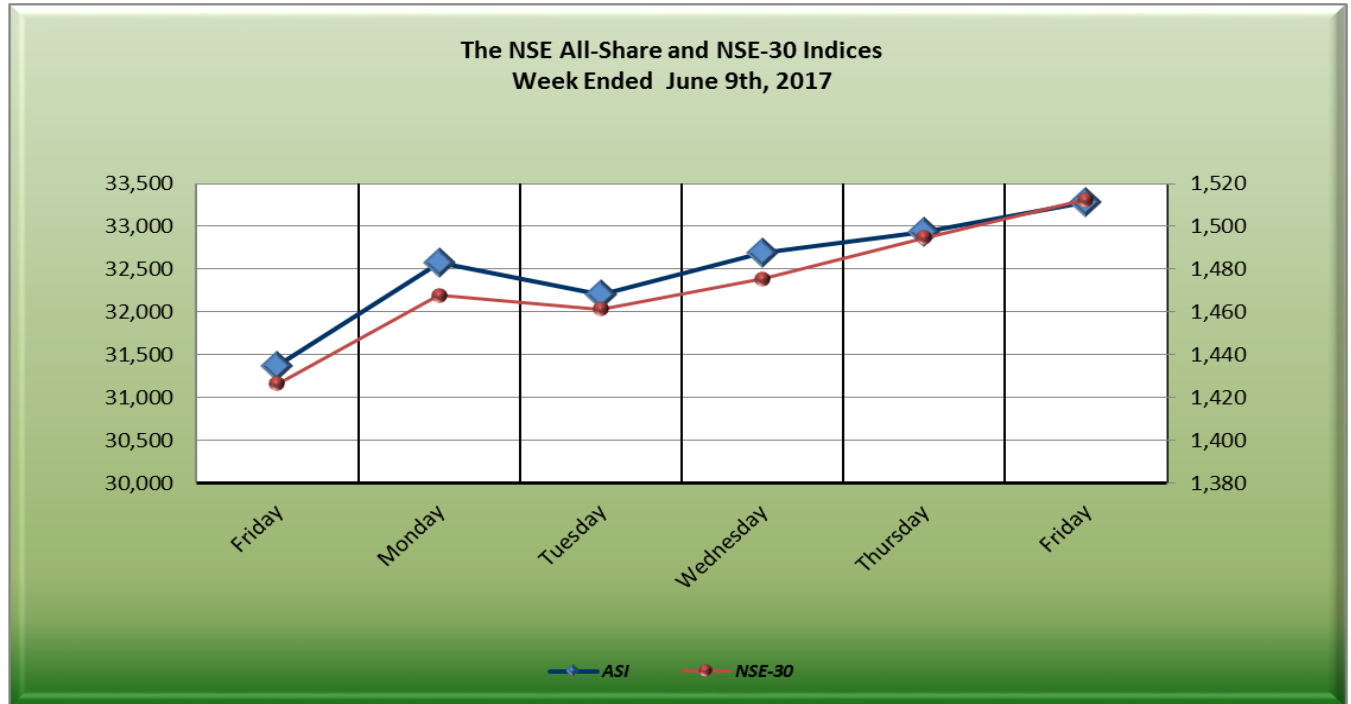
S/N	Security	Deals	Volume	Value
1	FG112024S1	1	3,470	3,363,071.20
2	FGS2020S5	1	2,181	1,980,559.52
3	FG112034S2	1	2148	1,747,015.35
4	FG122020S1	3	2051	2,141,518.15
5	FGS2019S1	4	1,010	963,509.30
	<b>Total</b>	<b>10</b>	<b>10,860</b>	<b>10,195,673.52</b>

## **INDEX MOVEMENT**

The NSE All-Share Index and Market Capitalization appreciated by 6.07% to close the week at 33,276.68 and N11.504 trillion respectively.

Similarly, all other Indices finished higher during the week with the exception the NSE ASeM Index that depreciated by 1.74% while the NSE Insurance Index closed flat. (See summary of Index movements in the table below):

	WEEK CLOSE 06/02/2017	WEEK CLOSE 06/02/2017	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
The NSE All-Share Index (ASI)	31,371.63	33,276.68	1905.05	<b>6.07</b>	12.81	30.41	23.82
NSE Premium Index	2,105.63	2,231.99	126.36	<b>6.00</b>	16.65	36.59	31.64
The NSE-Main Board Index	1,404.27	1,490.16	85.89	<b>6.12</b>	10.56	30.23	23.79
NSE ASeM Index	1,195.56	1,174.72	-20.84	<b>-1.74</b>	-1.74	-1.69	-1.26
NSE 30 Index	1,426.36	1,512.35	85.99	<b>6.03</b>	12.12	33.09	26.54
NSE Banking Index	376.44	394.94	18.50	<b>4.91</b>	10.15	44.01	43.97
NSE Insurance Index	140.75	140.75	0.00	<b>0.00</b>	1.53	13.67	11.45
NSE Consumer Goods Index	776.06	806.05	29.99	<b>3.86</b>	9.84	28.39	13.11
NSE Oil/Gas Index	294.95	345.42	50.47	<b>17.11</b>	16.83	18.12	10.47
NSE Lotus II	1,962.52	2,127.89	165.37	<b>8.43</b>	14.59	24.64	15.55
NSE Industrial Goods Index	1,853.65	2,001.22	147.57	<b>7.96</b>	14.93	25.35	25.44
NSE Pension Index	1,090.44	1,188.17	97.73	<b>8.96</b>	16.25	48.86	46.68



## SUMMARY OF PRICE CHANGES

Fifty-nine (59) equities appreciated in price during the week, lower than sixty-one (61) equities of the previous week. Twenty-one (21) equities depreciated in price, higher than twelve (12) equities of the previous week, while ninety-three (93) equities remained unchanged lower than one hundred (100) equities recorded in the preceding week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MAY & BAKER NIGERIA PLC.	1.79	2.84	1.05	↑ 58.66
CADBURY NIGERIA PLC.	10.89	15.67	4.78	↑ 43.89
FORTE OIL PLC.	46.00	64.30	18.30	↑ 39.78
STERLING BANK PLC.	0.79	1.06	0.27	↑ 34.18
SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	350.00	468.56	118.56	↑ 33.87
INTERNATIONAL BREWERIES PLC.	24.19	32.23	8.04	↑ 33.24
HONEYWELL FLOUR MILL PLC	1.50	1.98	0.48	↑ 32.00
DANGOTE SUGAR REFINERY PLC	7.45	9.76	2.31	↑ 31.01
CHAMPION BREW. PLC.	2.59	3.39	0.80	↑ 30.89
DIAMOND BANK PLC	1.11	1.44	0.33	↑ 29.73



## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
UNIVERSITY PRESS PLC.	3.83	3.46	-0.37	↓ -9.66
JAIZ BANK PLC	0.91	0.84	-0.07	↓ -7.69
THOMAS WYATT NIG. PLC.	0.54	0.50	-0.04	↓ -7.41
UNILEVER NIGERIA PLC.	37.49	35.55	-1.94	↓ -5.17
ETERNA PLC.	3.90	3.70	-0.20	↓ -5.13
A.G. LEVENTIS NIGERIA PLC.	0.79	0.75	-0.04	↓ -5.06
UNION DICON SALT PLC.	14.15	13.45	-0.70	↓ -4.95
TRIPPLE GEE AND COMPANY PLC.	1.24	1.18	-0.06	↓ -4.84
CUTIX PLC.	2.11	2.01	-0.10	↓ -4.74
GOLDEN GUINEA BREW. PLC.	0.85	0.81	-0.04	↓ -4.71

## PRICE ADJUSTMENT

The below security was adjusted this week for dividend as recommended by their Board of Directors:

COMPANY	CLOSURE DATE	DIVIDEND	BONUS	PAYMENT DATE	AGM DATE	EX-DIV PRICE
ETERNA PLC	06/06/2017	N0.30	NIL	06/07/2017	05/07/2017	N3.79

## FINANCIAL NEWS

### FINANCIALS OF QUOTED COMPANIES FOR THE WEEK

S/NO	COMPANY	PERIOD			YEAR
1	DAAR COMMUNICATIONS PLC	1ST QUARTER	UNAUDITED	MARCH	2016
2	DAAR COMMUNICATIONS PLC	2ND QUARTER	UNAUDITED	JUNE	2016
3	INTERNATIONAL BREWERIES PLC.	FULL YEAR	AUDITED	MARCH	2017

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## OTHER MARKET NEWS

**LEARN AFRICA PLC: Closure of Register – Year Ended 31 December 2016** – Proposed Dividend: 10 Kobo per share, Proposed Bonus: Nil, Closure Date: 12th – 16th June 2017, AGM Date: 5th July 2017, Payment Date: 7th July 2017, AGM Venue: Company's Premises, 52 Oba Akran Avenue, Ikeja Lagos.

**THE INITIATES PLC: Closure of Register – Year Ended 31 December 2016** – Proposed Dividend: 3 Kobo per share, Proposed Bonus: Nil, Closure Date: 19th – 23rd June 2017, AGM Date: 30th June 2017, Payment Date: 3rd July 2017, AGM Venue: Unity Hall, Sasun Hotels and Towers Limited, Plot 206B, Phase II, Trans Amadi Industrial Layout, off Ordinance Junction, Port Harcourt, Rivers State.

**PRESCO PLC: Closure of Register – Year Ended 31 December 2016** – Proposed Dividend: 150 Kobo per share, Proposed Bonus: Nil, Closure Date: 3rd – 5th July 2017, AGM Date: 19TH July 2017, Payment Date: 20th July 2017, AGM Venue: The Dura Club, Obaretin Estate, Km. 22, Benin/Sapele Road, Ikpoba-Okha LGA, Edo State.



# WEEKLY REPORT

**VETIVA GRIFFIN 30 ETF: Distribution for the period ended 31 December 2016** – Distribution  
No.6 Amount N0.15 per unit, Qualification Date 13 June 2017, Payment Date 16 June 2017.