

Equity Market Summary

Today, the Nigerian Stock Exchange Market closed on a note following share price depreciation in GTCO (-3.23%) and WAPCO(-4.00%). As a result, the benchmark All-Share Index (NGX-ASI) fell by 0.40% to close at 140,929.59 points. Year to date returns weakened to settle at 36.92%, while market capitalisation closed at N89.20tn. Activity level in the market was positive with the total value of stocks traded and volume of stocks traded rising by 87.53% and 55.37% to settle at N61.58bn and 759.08mn units respectively.

Corporate Announcements

- Guarantee Trust Holding Company Plc – Quarter 2 Financial Statement for 2025
- Stanbic IBTC Holdings Plc – Quarter 2 Financial Statement for 2025

Top Five Gainers

The top Five (5) gainers out of Fourteen (14) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
THOMASWY	2.55	2.80	9.80%
RTBRISCOE	3.58	3.92	9.50%
CUSTODIAN	44.15	48.30	9.40%
NGXGROUP	55.10	58.95	6.99%
WAPIC	3.00	3.2	6.67%

Top Five Losers

The top Five (5) losers out of Thirty-Five (35) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
DANGSUGAR	60.00	54.00	(10.00%)
WEMABANK	20.55	18.85	(8.27%)
NSLTECH	0.80	0.75	(6.25%)
ACCESSCORP	26.10	24.80	(4.98%)
ARADEL	588.00	560.00	(4.76%)

NGX ASI Performance Indicators

The market was bearish with the ASI falling by 0.40% to close at 140,929.59 points.

Headline	Value	1 Day Change	YTD
NGX ASI	140,929.59	(0.40%)	36.92%
Mkt. Cap (N'bn)	89,198.59	(0.36%)	42.12%
Mkt. Cap (\$'mn)	61,575.72	(0.36%)	50.68%
Value (N'mn)	25,727.74	87.53%	N/A
Value (\$'mn)	0.52	55.37%	
Volume (units 'mn)	759.08	55.37%	
Deals	23,657.00	(17.34%)	
Market Breadth	0.4x	N/A	

Top Five Traded Volume

CONHALLPLC recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
CONHALLPLC	3.81	169,631,846.00
ZENITHBANK	67.90	104,431,797.00
FIRSTHOLDCO	30.70	100,993,948.00
FIDELITYBK	20.75	52,539,527.00
GTCO	90.00	45,014,121.00

Top Five Traded Value

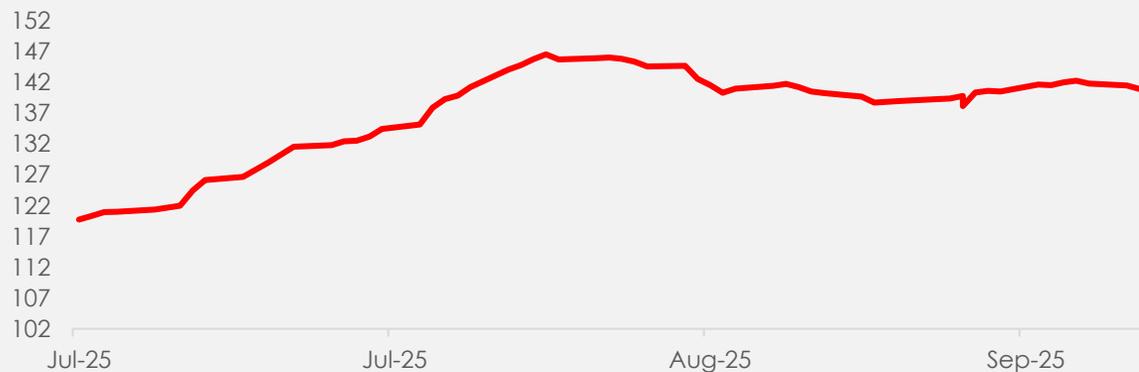
ZENITHBANK recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ZENITHBANK	67.90	6,912,688,065.95
GTCO	90.00	4,117,621,876.50
FIRSTHOLDCO	30.70	3,151,612,597.70
MTNN	435.00	1,606,624,393.50
PRESCO	1,480.00	1,238,896,208.60

NGX ASI Performance Indicators

Nigerian Exchange All-Share Index (NGX)

NGX-ASI down 0.40% to close at 140,929.59



Relative Strength Index (RSI)

Technical Indicator of Market Position: Relative Strength Index (RSI) on NGX



Global Equities Market

US stocks traded in a subdued manner on Tuesday after recent strong gains, ahead of an eagerly-awaited speech by Federal Reserve Chair Jerome Powell.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,753.00	1.51%	1.51%	15.07%
Dow Jones	46,581.46	1.07%	1.07%	9.88%
Nasdaq	22,713.10	(0.33%)	(0.33%)	8.28%
FSTE 100	9,258.33	0.46%	0.46%	12.09%
NIKKEI	45,493.66	0.00%	0.56%	15.74%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	323.11	(0.20%)	17.23%
Egypt	35,328.63	0.33%	17.53%
Ghana	7,779.15	(0.05%)	59.72%
Morocco	462.86	0.31%	30.46%
MSCI FM	1,362.28	(0.04%)	36.93%
South Africa	106654.55	0.50%	26.28%
Tunisia	12409.24	0.43%	25.28%
Nigeria (NGX)	140,929.60	(0.40%)	36.59%

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(0.50%)	0.00%
UK-10Y	4.7	(0.21%)	(0.21%)
JP-10Y	1.7	(0.06%)	(0.06%)
DE-10Y	2.6	0.00%	0.00%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.35	0.11%	0.11%	8.02%
EUR/USD	1.18	0.20%	0.20%	13.96%
JPY/USD	0.68	0.16%	0.16%	6.20%
CNY/USD	0.14	0.00%	0.00%	2.63%

Key:

YTD – Year to Date change