

## Equity Market Summary

Today, the Nigerian Stock Exchange Market closed on a negative note following share price depreciation in MTNN (-4.80%) and WAPIC (-8.75%). As a result, the benchmark All-Share Index (NGX-ASI) fell by 0.15% to close at 140,716.10 points. Year to date returns weakened to settle at 36.72%, while market capitalisation closed at N89.06tn. Activity level in the market was negative with the total value of stocks traded and volume of stocks traded falling by 34.04% and 41.70% to settle at N16.97bn and 442.56mn units respectively.

## Top Five Gainers

The top Five (5) gainers out of Twenty (20) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
DANGSUGAR	54.00	59.40	10.00%
NSLTECH	0.75	0.81	8.00%
CORNERST	6.00	6.48	8.00%
STANBIC	98.00	101.85	3.93%
LASACO	2.89	3.00	3.81%

## Top Five Losers

The top Five (5) losers out of Twenty-Eight (28) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
DEAPCAP	1.91	1.73	(9.42%)
LEGENDINT	5.40	4.90	(9.26%)
WAPIC	3.20	2.92	(8.75%)
RTBRISCOE	3.92	3.60	(8.16%)
MAYBAKER	17.50	16.25	(7.14%)

## NGX ASI Performance Indicators

The market was bearish with the ASI falling by 0.15% to close at 140,716.10 points.

Headline	Value	1 Day Change	YTD
NGX ASI	140,716.10	(0.15%)	36.72%
Mkt. Cap (N'bn)	89,063.46	(0.15%)	41.90%
Mkt. Cap (\$'mn)	59,879.83	(0.15%)	46.53%
Value (N'mn)	16,970.89	(34.04%)	N/A
Value (\$'mn)	0.30	(41.70%)	
Volume (units 'mn)	442.56	(41.70%)	
Deals	21,684.00	(8.34%)	
Market Breadth	0.7x	N/A	

## Top Five Traded Volume

ZENITHBANK recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
ZENITHBANK	68.80	68,994,605.00
ACCESSCORP	24.90	47,305,595.00
FIRSTHOLDCO	31.00	46,109,281.00
FIDELITYBK	20.60	42,325,375.00
GTCO	91.00	22,878,573.00

## Top Five Traded Value

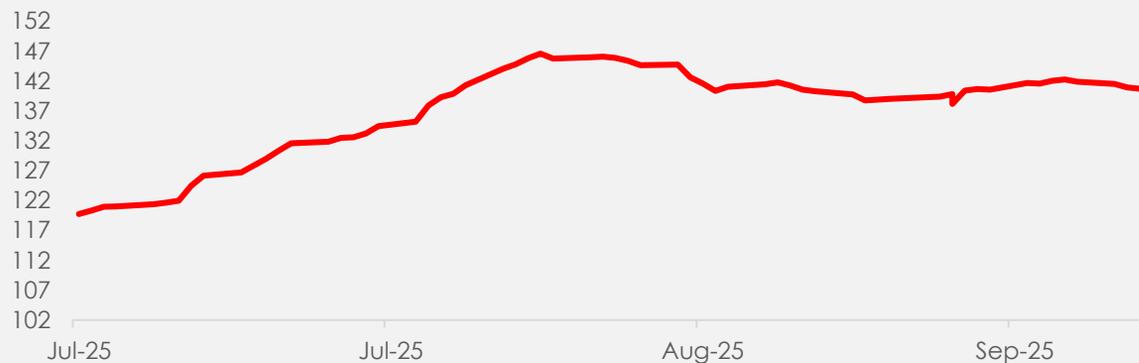
ZENITHBANK recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ZENITHBANK	68.80	4,757,394,535.10
MTNN	414.10	2,137,843,010.90
GTCO	91.00	2,076,608,958.50
FIRSTHOLDCO	31.00	1,422,676,599.85
ACCESSCORP	24.90	1,175,880,785.20

**NGX ASI Performance Indicators**

**Nigerian Exchange All-Share Index (NGX)**

NGX-ASI down 0.15% to close at 140,716.10



**Relative Strength Index (RSI)**

**Technical Indicator of Market Position: Relative Strength Index (RSI) on NGX**



### Global Equities Market

US equities slipped on Wednesday as tech stocks dragged indexes down, with investors cautious after repetitive gains and Fed Chair Powell calling valuations "fairly highly valued."

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,652.64	(0.06%)	(0.61%)	13.36%
Dow Jones	46,335.53	0.09%	0.54%	9.30%
Nasdaq	24,568.26	(0.05%)	(0.14%)	17.13%
FSTE 100	9,216.15	(0.01%)	0.00%	11.57%
NIKKEI	45,630.31	0.37%	0.30%	16.09%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	323.11	(0.46%)	17.23%
Egypt	35,210.70	(0.10%)	17.13%
Ghana	7,782.80	0.52%	59.79%
Morocco	452.76	(0.93%)	27.61%
MSCI FM	1,364.84	0.34%	37.18%
South Africa	106693.24	0.69%	26.32%
Tunisia	12406.99	(0.10%)	25.26%
Nigeria (NGX)	140,716.10	(0.15%)	36.38%

### Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	0.61%	0.07%
UK-10Y	4.7	0.00%	(0.38%)
JP-10Y	1.7	(0.18%)	(0.30%)
DE-10Y	2.6	(0.92%)	0.00%

### Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.34	(0.63%)	(0.49%)	7.37%
EUR/USD	1.17	(0.71%)	(0.38%)	13.30%
JPY/USD	0.67	(0.78%)	(0.55%)	5.45%
CNY/USD	0.14	0.00%	-0.28%	2.34%

#### Key:

YTD – Year to Date change