

## Equity Market Summary

Today, the Nigerian Stock Exchange Market closed on a positive note following share price appreciation in DANGCEM (+1.72%) and WAPCO(+6.47%). As a result, the benchmark All-Share Index (NGX-ASI) rose by 0.69% to close at 141,133.02 points. Year to date returns strengthened to close at 37.14%, while market capitalisation closed at N89.96tn. Activity level in the market was negative with the total value of stocks traded and volume of stocks traded falling by 95.70% and 90.49% to settle at N18.05bn and 518.66mn units respectively.

## Top Five Gainers

The top Five (5) gainers out of Thirty- Four (34) stocks that appreciated in the market

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
THOMASWY	3.00	3.30	10.00%
EUNISELL	30.55	33.60	9.98%
FTNCOCOA	5.42	5.96	9.96%
OMATEK	1.05	1.14	8.57%
GUINEAINS	1.43	1.55	8.39%

## Top Five Losers

The top Five (5) losers out of Twenty-One (21) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
FIDELITYBK	20.50	18.45	(10.00%)
CUSTODIAN	48.30	44.00	(8.90%)
CUTIX	3.49	3.20	(8.31%)
DAARCOMM	1.14	1.06	(7.02%)
UNIONDICON	9.50	9.00	(5.26%)

## NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.69% to close at 142,133.02 points.

Headline	Value	1 Day Change	YTD
NGX ASI	142,133.02	0.69%	38.09%
Mkt. Cap (N'bn)	89,960.27	0.69%	43.33%
Mkt. Cap (\$'mn)	60,446.61	0.69%	47.91%
Value (N'mn)	18,050.62	(95.70%)	N/A
Value (\$'mn)	0.35	(90.49%)	
Volume (units 'mn)	518.66	(90.49%)	
Deals	22,350.00	9.56%	
Market Breadth	1.6x	N/A	

## Top Five Traded Volume

ABBEYBDS recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
ABBEYBDS	6.80	50,027,619.00
ZENITHBANK	69.85	38,966,579.00
STANBIC	107.10	38,950,260.00
FCMB	10.90	32,311,457.00
SOVRENINS	3.04	27,259,925.00

## Top Five Traded Value

STANBIC recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
STANBIC	107.10	4,171,975,630.90
ZENITHBANK	69.85	2,723,897,258.85
MTNN	420.00	1,980,967,435.80
WAPCO	130.00	983,620,987.20
UBA	44.90	785,231,676.15



### Global Equities Market

US stock markets were higher on Friday, helped by relatively gentle inflation data as investors digested a flurry of new trade tariffs from President Donald Trump.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,645.11	0.61%	(0.11%)	13.23%
Dow Jones	46,339.47	0.85%	0.55%	9.31%
Nasdaq	24,500.75	1.03%	(0.41%)	16.81%
FSTE 100	9,288.51	0.62%	0.79%	12.45%
NIKKEI	45,354.99	(0.87%)	(0.30%)	15.39%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	325.18	0.34%	17.98%
Egypt	35,671.43	0.00%	18.67%
Ghana	8,046.69	2.78%	65.21%
Morocco	446.16	(0.60%)	25.75%
MSCI FM	1,364.51	(0.31%)	37.15%
South Africa	106489.92	0.65%	26.08%
Tunisia	12410.61	(0.01%)	25.29%
Nigeria (NGX)	142,133.02	0.69%	37.14%

### Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	(0.10%)	1.06%
UK-10Y	4.8	0.57%	1.21%
JP-10Y	1.7	(0.24%)	(0.60%)
DE-10Y	2.6	(1.30%)	(0.35%)

### Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.34	0.17%	(0.83%)	7.01%
EUR/USD	1.17	0.22%	(0.76%)	12.87%
JPY/USD	0.67	0.16%	(1.13%)	4.84%
CNY/USD	0.14	(0.07%)	(0.36%)	2.26%

#### Key:

YTD – Year to Date change