

## Equity Market Summary

Today, the Nigerian Stock Exchange Market closed on a positive note following share price appreciation in BUACEMEN (+5.40%) and MTNN(+0.71%). As a result, the benchmark All-Share Index (NGX-ASI) rose by 0.17% to close at 142,377.55 points. Year to date returns strengthened to close at 38.33%, while market capitalisation closed at N90.12tn. Activity level in the market was mixed with the total value of stocks traded falling by 35.64% and volume of stocks traded rising by 640.26% to settle at N11.62bn and 2.59mn units respectively.

## Top Five Gainers

The top Five (5) gainers out of Twenty (20) stocks that appreciated in the market today.

| Symbol     | Opening Price (N) | Closing Price (N) | Change (%) |
|------------|-------------------|-------------------|------------|
| THOMASWY   | 3.30              | 3.63              | 10.00%     |
| ETERNA     | 27.90             | 30.65             | 9.86%      |
| CAVERTON   | 6.25              | 6.83              | 9.28%      |
| FIDELITYBK | 18.45             | 19.95             | 8.13%      |
| EUNISELL   | 33.60             | 36.00             | 7.14%      |

## Top Five Losers

The top Five (5) losers out of Thirty-Five (35) stocks that depreciated in the market today.

| Symbol     | Opening Price (N) | Closing Price (N) | Change (%) |
|------------|-------------------|-------------------|------------|
| MANSARD    | 16.00             | 14.40             | (10.00%)   |
| UPL        | 5.99              | 5.40              | (9.85%)    |
| LEARNAFRCA | 7.20              | 6.50              | (9.72%)    |
| JBERGER    | 149.50            | 136.50            | (8.70%)    |
| CORNERST   | 6.33              | 5.86              | (7.42%)    |

## NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.17% to close at 142,377.55 points.

| Headline           | Value      | 1 Day Change | YTD    |
|--------------------|------------|--------------|--------|
| NGX ASI            | 142,377.55 | 0.17%        | 38.33% |
| Mkt. Cap (₦'bn)    | 90,115.03  | 0.17%        | 43.58% |
| Mkt. Cap (\$'mn)   | 60,861.39  | 0.17%        | 48.93% |
| Value (N'mn)       | 11,617.85  | (35.64%)     | N/A    |
| Value (\$'mn)      | 2.59       | 640.26%      |        |
| Volume (units 'mn) | 3,839.46   | 640.26%      |        |
| Deals              | 28,114.00  | 25.79%       |        |
| Market Breadth     | 0.6x       | N/A          |        |

## Top Five Traded Volume

FIRSTHOLDCO recorded the highest traded volume.

| Symbol      | Closing Price (N) | Daily Volume (Units) |
|-------------|-------------------|----------------------|
| FIRSTHOLDCO | 31.00             | 47,493,710.00        |
| ELLAHLAKES  | 11.60             | 24,461,649.00        |
| VERITASKAP  | 2.03              | 21,872,079.00        |
| ZENITHBANK  | 69.60             | 18,746,312.00        |
| CHAMS       | 3.60              | 16,164,208.00        |

## Top Five Traded Value

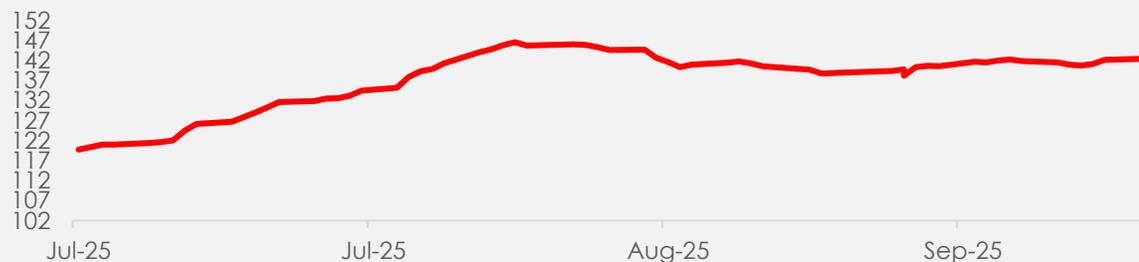
FIRSTHOLDCO recorded the highest traded value.

| Symbol      | Closing Price (N) | Daily Value (N)  |
|-------------|-------------------|------------------|
| FIRSTHOLDCO | 31.00             | 1,471,982,975.55 |
| ARADEL      | 560.00            | 1,362,182,308.60 |
| ZENITHBANK  | 69.60             | 1,307,326,660.45 |
| MTNN        | 423.00            | 1,193,659,821.50 |
| GEREGU      | 1,141.50          | 721,878,979.80   |

**NGX ASI Performance Indicators**

**Nigerian Exchange All-Share Index (NGX)**

NGX-ASI up 0.17% to close at 142,377.55



**Relative Strength Index (RSI)**

**Technical Indicator of Market Position: Relative Strength Index (RSI) on NGX**



### Global Equities Market

S&P 500 edged higher Monday, as investors awaited the release of a key jobs report later in the week and eyed the implications of a looming federal government shutdown.

| Index     | Current   | 1 Day Change | Week-to-Date Change | YTD    |
|-----------|-----------|--------------|---------------------|--------|
| S&P 500   | 6,660.01  | 0.61%        | 0.61%               | 13.49% |
| Dow Jones | 46,193.19 | (0.12%)      | (0.12%)             | 9.19%  |
| Nasdaq    | 22,603.46 | 0.53%        | 0.53%               | 17.34% |
| FSTE 100  | 9,297.85  | 0.14%        | 0.14%               | 12.59% |
| NIKKEI    | 45,043.75 | (0.25%)      | (0.25%)             | 15.14% |

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

| Equities Market | Level      | 1 Day Change | YTD    |
|-----------------|------------|--------------|--------|
| BRVM            | 324.07     | 0.22%        | 18.20% |
| Egypt           | 36,391.00  | 0.62%        | 19.29% |
| Ghana           | 8,046.69   | 0.00%        | 65.21% |
| Morocco         | 437.90     | (1.95%)      | 23.80% |
| MSCI FM         | 1,368.53   | 0.20%        | 37.35% |
| South Africa    | 107,484.46 | 0.74%        | 26.82% |
| Tunisia         | 12,440.85  | 0.19%        | 25.38% |
| Nigeria (NGX)   | 142,377.55 | 0.17%        | 38.33% |

### Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

| Index  | Current | 1 Day Change | Week-to-Date Change |
|--------|---------|--------------|---------------------|
| US-10Y | 4.1     | (0.74%)      | (0.74%)             |
| UK-10Y | 4.7     | (0.06%)      | (0.06%)             |
| JP-10Y | 1.6     | 0.18%        | 0.18%               |
| DE-10Y | 2.6     | 0.85%        | 0.85%               |

### Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

| Currencies | Current | 1 Day Change | Week-to-Date Change | % Δ YTD |
|------------|---------|--------------|---------------------|---------|
| GBP/USD    | 1.34    | (0.74%)      | (0.74%)             | 7.01%   |
| EUR/USD    | 1.17    | (0.06%)      | (0.06%)             | 12.87%  |
| JPY/USD    | 0.67    | 0.18%        | 0.18%               | 5.39%   |
| CNY/USD    | 0.14    | 0.85%        | 0.85%               | 2.48%   |

#### Key:

YTD – Year to Date change