

Equity Market Summary

Today, the Nigerian Stock Exchange Market closed on a positive note following share price appreciation in TRANSCOR (+3.90%) and FIDELITY (+1.05%). As a result, the benchmark All-Share Index (NGX-ASI) rose by 0.23% to close at 142,710.48 points. Year to date returns strengthened to close at 38.65%, while market capitalisation closed at N90.58tn. Activity level in the market was mixed with the total value of stocks traded rising by 156.72% and total volume of stocks traded falling by 67.69% to settle at N29.82bn and 1.24bn units respectively.

Corporate Announcements

- International Energy Insurance PLC – Q1-2025 Financial Statement

Top Five Gainers

The top Five (5) gainers out of Twenty-Six (20) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
UPDC	6.01	6.61	9.98%
ENAMELWA	35.10	38.60	9.97%
ETERNA	30.65	33.70	9.95%
ARADEL	560.00	615.00	9.82%
EUNISELL	36.00	39.50	9.72%

Top Five Losers

The top Five (5) losers out of Thirty-Five (35) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
UNIONDICON	9.00	8.10	(10.00%)
CHAMPION	14.80	13.75	(7.09%)
ROYALEX	2.18	2.05	(5.96%)
WEMABANK	18.00	17.00	(5.56%)
CUSTODIAN	43.00	40.80	(5.12%)

NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.23% to close at 142,710.48 points.

Headline	Value	1 Day Change	YTD
NGX ASI	142,710.48	0.23%	38.65%
Mkt. Cap (N'bn)	90,580.91	0.52%	44.32%
Mkt. Cap (\$'mn)	61,354.73	0.52%	50.14%
Value (N'mn)	29,824.80	156.72%	N/A
Value (\$'mn)	0.84	(156.43%)	
Volume (units 'mn)	1,240.50	(67.69%)	
Deals	28,009.00	(0.37%)	
Market Breadth	0.9x	N/A	

Top Five Traded Volume

FIDELITYBK recorded the highest traded volume.

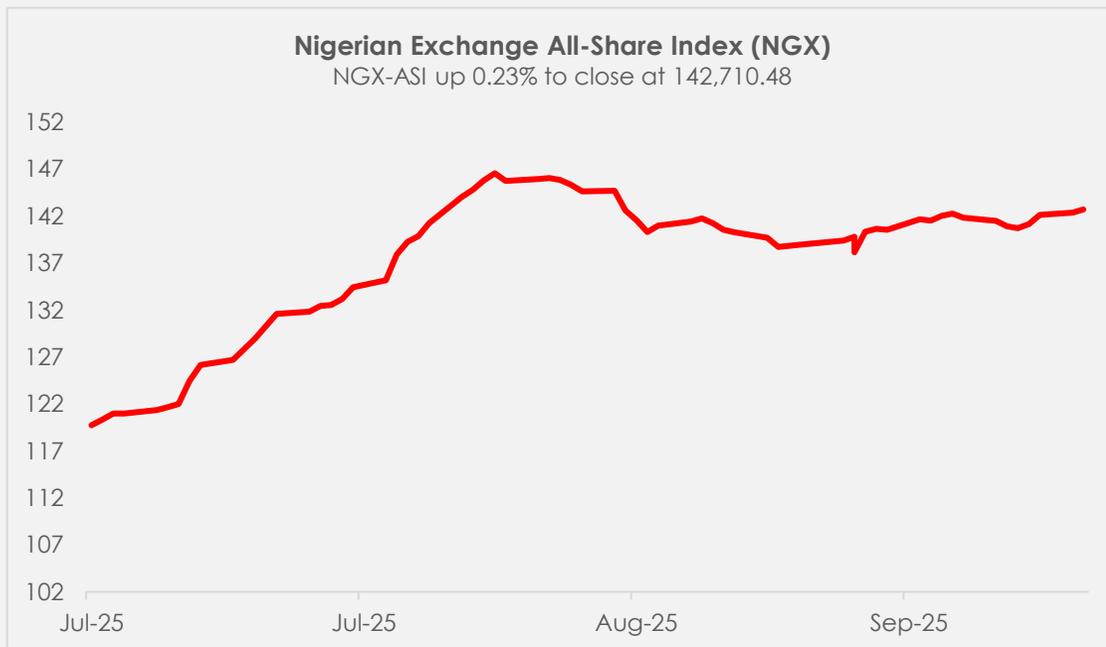
Symbol	Closing Price (N)	Daily Volume (Units)
FIDELITYBK	21.00	793,036,687.00
NCR	16.00	66,772,361.00
ZENITHBANK	69.00	49,407,394.00
STERLINGNG	7.60	28,286,058.00
FCMB	10.85	25,344,322.00

Top Five Traded Value

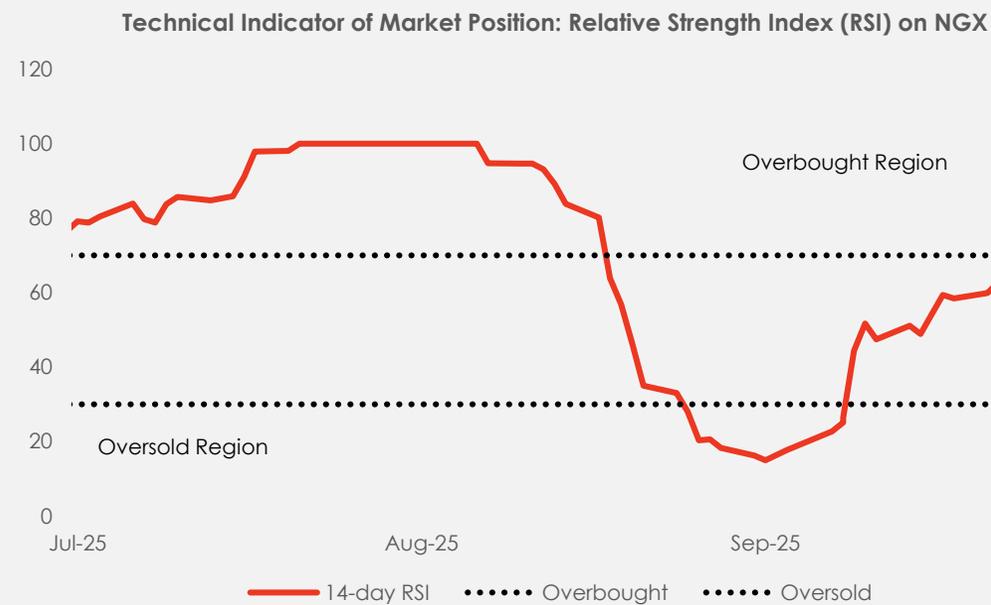
FIDELITYBK recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
FIDELITYBK	21.00	15,877,225,331.75
ZENITHBANK	69.00	3,419,848,581.95
WAPCO	125.10	1,269,221,163.10
NCR	16.00	1,068,346,387.05
ARADEL	615.00	911,741,116.40

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US stocks traded mixed today as investors weighed soft labour data and cautious Fed comments

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,650.18	(0.17%)	(0.17%)	13.32%
Dow Jones	46,314.62	0.00%	0.00%	9.25%
Nasdaq	24,534.27	(0.31%)	(0.31%)	16.97%
FSTE 100	9,345.45	0.49%	0.49%	13.14%
NIKKEI	44,932.63	(0.25%)	(0.25%)	14.31%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 5 indices climbing.

Equities Market	Level	1 Day Change	YTD
BRVM	324.71	(0.14%)	17.81%
Egypt	36670.08	0.77%	21.99%
Ghana	8120.00	(0.54%)	66.71%
Morocco	439.29	0.32%	23.81%
MSCI FM	1369.53	0.07%	37.66%
South Africa	107826.00	0.53%	27.66%
Tunisia	12414.64	(0.21%)	25.33%
Nigeria (NGX)	142710.48	0.23%	38.31%

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(0.17%)	(0.17%)
UK-10Y	4.7	0.09%	0.09%
JP-10Y	1.7	0.67%	0.67%
DE-10Y	2.6	(0.19%)	(0.19%)

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.3	0.02%	0.02%	7.37%
EUR/USD	1.2	0.04%	0.04%	13.34%
JPY/USD	0.7	0.43%	0.43%	6.00%
CNY/USD	0.1	0.00%	0.00%	2.55%

Key:

YTD – Year to Date change