

## Equity Market Summary

Today, the Nigerian Stock Exchange Market closed on a positive note following share price appreciation in ACCESSCO (+2.71%) and WAPCO(+1.20%). As a result, the benchmark All-Share Index (NGX-ASI) rose by 0.42% to close at 143,584.05 points. Year to date returns strengthened to close at 39.50%, while market capitalisation closed at N91.14tn. Activity level in the market was negative with the total value of stocks traded and total volume of stocks traded falling by 63.96% and 91.25% to settle at N19.63bn and 544.74mn units respectively.

## Top Five Gainers

The top Five (5) gainers out of Thirty-Eight (38) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
UACN	67.00	73.70	10.00%
ENAMELWA	38.60	42.45	9.97%
ELLAHLAKES	12.25	13.47	9.96%
PZ	37.95	41.70	9.88%
NEIMETH	6.15	6.75	9.76%

## Top Five Losers

The top Five (5) losers out of Twenty-Three (23) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
JBERGER	136.50	122.90	(9.96%)
THOMASWY	3.58	3.24	(9.50%)
JOHNHOLT	7.95	7.20	(9.43%)
DAARCOMM	1.10	1.03	(6.36%)
UPDC	6.89	6.49	(5.81%)

## NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.42% to close at 143,584.05 points.

Headline	Value	1 Day Change	YTD
NGX ASI	143,584.05	0.42%	39.50%
Mkt. Cap (N'bn)	91,135.34	0.42%	45.20%
Mkt. Cap (\$'mn)	62,625.64	0.42%	53.25%
Value (N'mn)	19,627.10	(63.96%)	N/A
Value (\$'mn)	13.49	(63.96%)	
Volume (units 'mn)	544.74	(91.25%)	
Deals	27,065.00	(17.19%)	
Market Breadth	1.7x	N/A	

## Top Five Traded Volume

UBA recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
UBA	43.00	80,102,898.00
ACCESSCORP	26.50	71,739,575.00
GTCO	95.85	35,142,208.00
ZENITHBANK	69.40	29,871,161.00
ELLAHLAKES	13.47	25,949,312.00

## Top Five Traded Value

UBA recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
UBA	43.00	3,444,250,954.40
GTCO	95.85	3,345,351,448.65
ARADEL	650.10	2,395,126,071.70
ZENITHBANK	69.40	2,070,046,016.30
ACCESSCORP	26.50	1,866,585,814.65



### Global Equities Market

US stocks edged higher on Friday, trading near record highs despite signs of slowing economic activity, an ongoing government shutdown and delayed payrolls data.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,731.18	0.46%	1.19%	14.70%
Dow Jones	46,727.70	0.85%	1.39%	10.23%
Nasdaq	22,860.30	(7.79%)	(7.08%)	8.99%
FSTE 100	9,477.26	0.50%	2.83%	14.74%
NIKKEI	45,769.50	1.85%	0.61%	16.44%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 6 indices climbing.

Equities Market	Level	1 Day Change	YTD
BRVM	325.21	0.44%	17.99%
Egypt	36,900.70	0.00%	22.75%
Ghana	8,368.00	0.45%	71.81%
Morocco	434.70	1.87%	22.52%
MSCI FM	1,366.52	0.46%	37.35%
South Africa	109,353.00	1.17%	29.47%
Tunisia	12,296.78	(0.80%)	24.14%
Nigeria (NGX)	143,584.05	0.42%	39.16%

### Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	0.15%	(0.72%)
UK-10Y	4.7	(0.19%)	0.06%
JP-10Y	1.7	0.00%	1.28%
DE-10Y	2.7	5.10%	3.81%

### Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.35	0.57%	0.54%	7.85%
EUR/USD	1.17	0.28%	0.03%	13.28%
JPY/USD	0.68	(0.03%)	0.78%	6.39%
CNY/USD	0.14	0.00%	0.00%	2.55%

#### Key:

YTD – Year to Date change